



Threegold  
Resources Inc.

April 2012

# *Exploring Resource-Rich Canada*

*Threegold.ca*

TSX-V : THG

# Forward Looking Statements

Some statements in this presentation may contain forward-looking information. All statements, other than of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding potential mineralization) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond the Company’s ability to control or predict, that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with the Company’s expectations, changes in world gold markets or markets for other commodities, and other risks disclosed in the Company’s public disclosure record on file with the relevant securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement.

**Threegold** has established itself as one of the premier exploration companies in Québec. The Company has a highly qualified technical team with extensive exploration experience, including previous gold discoveries in Québec, and a management team with financing and public company expertise.

**Threegold** offers investors a portfolio of high-quality exploration projects focussing on Canadian assets primarily in Québec; and the potential to create shareholder wealth through discoveries of new, low-cost multi-million ounce gold deposits

**Threegold's** strategy is to mitigate shareholder risk through partnerships with the likes of Osisko Mining Corporation and Bowmore Exploration.



# Corporate Milestones

- ✓ Management restructured – Victor Goncalves appointed CEO (Sept. 30, 2010)
- ✓ Acquisition of 100% interest in Shining Tree Project (Oct. 28, 2010)
- ✓ Acquisition of former Standard Gold Property - Duvernay (Feb. 2, 2011)
- ✓ Osisko Mining options Standard Gold Property - Duvernay (Feb. 14, 2011)
- ✓ Osisko Mining acquires 9.2% stake in Threegold (May 19, 2011 )
- ✓ Osisko Mining options Adanac Property (May 26, 2011)
- ✓ Osisko VP Mr. Andre Le Bel LL.B. joins Board (June 1, 2011)
- ✓ Osisko transfer the option to Bowmore Exploration Limited (Osisko shareholder at 47%)(see press release Aug.15th,2011)
- ✓ Vending Dome Lemieux to Capstock in exchange 8,75M shares @ .40 (see press release Jan. 26<sup>th</sup> 2012)
- ✓ Appointment of Mr. Alain Berclaz, M.Sc, P.Geo as Vice President Exploration (Feb. 23, 2012)
- ✓ Completion of South Bay Phase 2 drill program. Assays released March 15, 2012
- ✓ Completion of Standard Gold Phase 1 drill program. Assays released March 29, 2012

# Management and Board Overview

**Richard Tanguay, Chairman of the Board**    *DEC – Institut de tourisme et d'hôtellerie du Québec , Montreal*

Richard Tanguay graduated in Hotel Management from the Institut de tourisme et d'hôtellerie du Québec in 1984. He is the president and founder of LOC International, an award-winning company providing supplies to the hotel and restaurant industry since 1988. In 2007, Mr. Tanguay co-founded another company, Hygie Canada Inc. a distributor of innovative hygiene products for the medical and paramedical sectors. Mr. Tanguay also sits on the boards of directors for several private companies and he volunteers for the Fonds de développement du collège Édouard-Montpetit.

**Victor Goncalves, President, CEO and Director**    *B.A. Economics, University of Winnipeg*

Victor Goncalves earned a B.A. in Economics from the Faculty of Business and Economics at the University of Winnipeg, where he completed a thesis on the energy efficiency of uranium. He has a strong economic background, with nearly ten years as a successful market analyst and a consultant for several funds, including The Harvard Management Fund. Mr. Goncalves was founder and director of The Equities and Economics Report, whose proven track record includes predicting several major inflection points in the markets. He continues to write for publications such as Barron's Magazine, Resource Magazine, Kitco and other successful internet newsletters. Well-respected for his success as an analyst and his expertise in project valuations, Mr. Goncalves makes regular appearances on BNN and Mining Industry TV and as a speaker at many international investment conferences.

**Alain Berclaz, M.Sc, P.Geo Vice President and Director**    *M.Sc. Université Laval , Québec*

Alain Berclaz completed his Masters Degree at the Université Laval in 1993, is a member of the Ordre des Géologues du Québec and is a Qualified Person under the National Instrument 43-101. He has published, lectured and authored nearly 100 publications for the Québec government and the private sector, he has also worked with Azimut Exploration Inc. Manicouagan Minerals Inc., The Ministry of Natural Resources and Wildlife of Québec and the Geological Survey of Canada, to name a few. In 2010 Mr. Berclaz was the principal exploration consultant geologist for Azimut Exploration Inc. and worked on the REX and SOUTH REX projects. At the last Quebec Exploration Conference, the Azimut Exploration team was recognized for their work on these projects.

**Octavio Soares, Chief Financial Officer and Director**    *FCA – Université Laval , Québec*

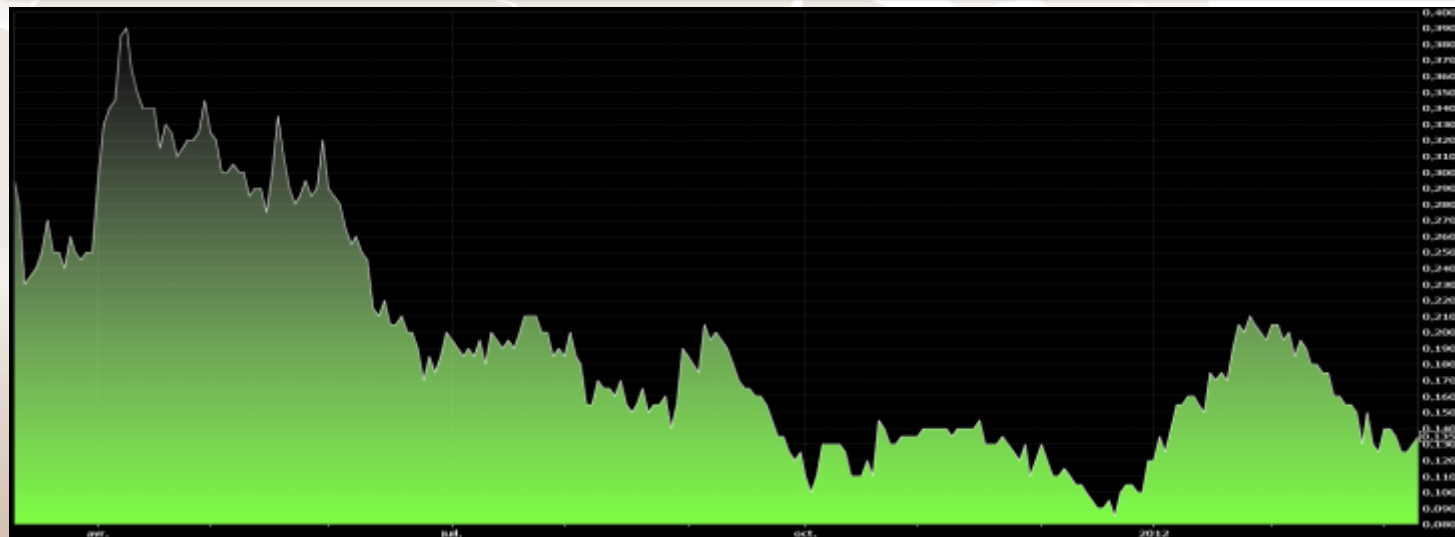
Octavio Soares holds a B.A. in Business Administration and a Bachelor in Accounting Sciences from Université Laval in the province of Québec. He is also a member of the *Ordre des comptables agréés du Québec*. Before joining Threegold Resources—first as a director in 2008 and shortly after as CFO—Mr Soares accumulated more than 10 years of experience working for various government agencies in Canada and abroad, mainly in resource management and risk assessment. By virtue of his educational background and expertise in public finance, Mr. Soares became an electoral expert in Québec with *Directeur général des élections*, as well as an authority on political party financing and an electoral observer on the international scene during elections in Africa and South America.

**André Le Bel, Director**    *B.Sc.A Université Laval, Quebec, LL.B. Sherbrooke University, Sherbrooke*

André Le Bel is the Vice President Legal Affairs and Corporate Secretary of Osisko Mining Corporation since November 2007. From 1997 to November 2006 he held the position of Senior Legal Counsel for Cambior Inc. and was promoted to Vice-President Legal Affairs of IAMGOLD Corporation following the acquisition of Cambior by IAMGOLD in November 2006. Mr. Le Bel is also a director of RedQuest Capital Corp. a capital pool company.

# Share Performance/Financial Highlights

Financial Highlights	Share Structure
\$1.0M Working Capital	101.1M Shares outstanding
\$11.1M Market capitalization	7.8M Option
\$5.5M Working Capital (fully diluted)	10.3M Warrants
	119.3M Shares fully diluted



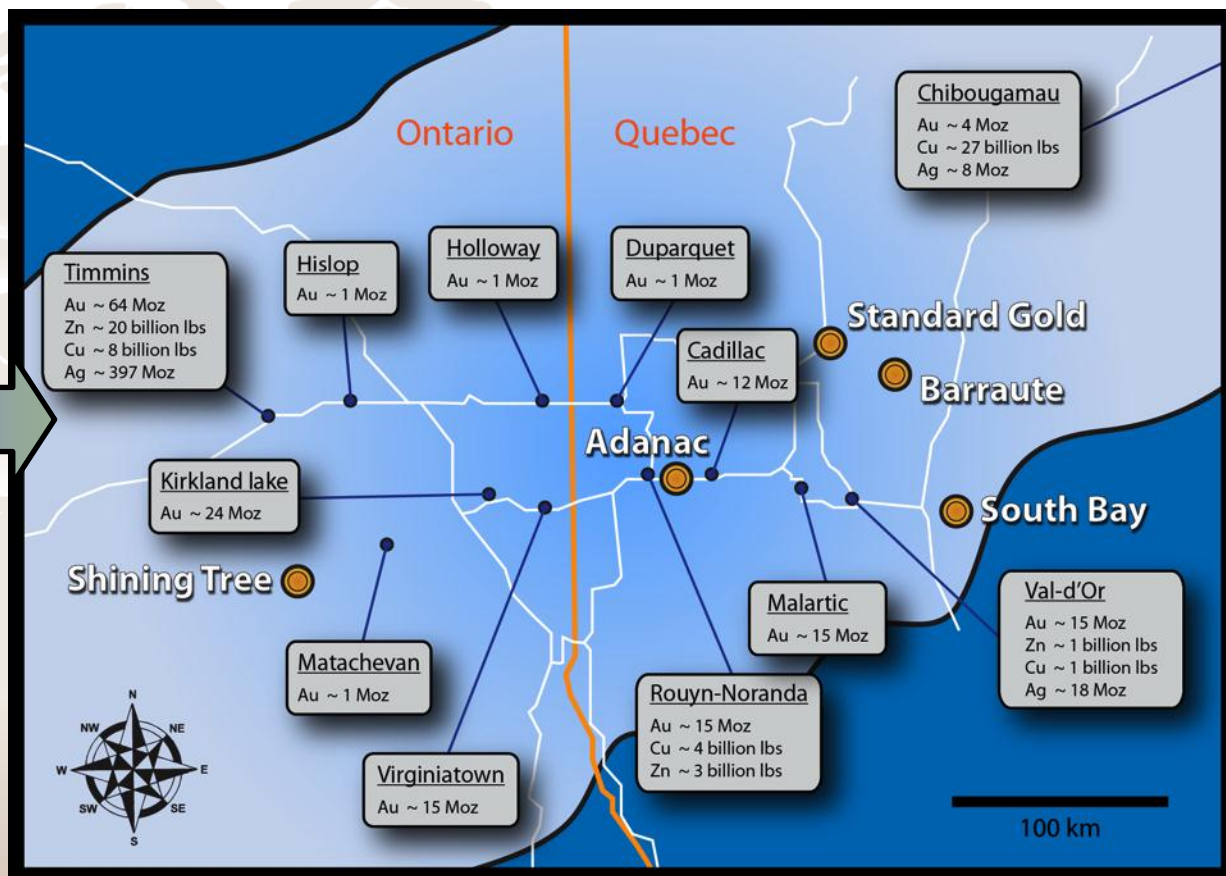


# Key Projects

## ABITIBI GOLD BELT



All our Core Gold Projects are located in Canada's busiest Gold Production Belt



- Mining in the Province has experienced a steady growth since 1920.
- In 2010 there were 16 mines, 270 exploration companies and 13 primary processing industries operating in the province.
- Some 14 metallic substances are mined, notably iron, gold, nickel, titanium, zinc, copper and silver.
- The value of all mineral shipments reached an all-time high of \$6.8 billion and the mining industry accounted for nearly 15,000 direct jobs and investments of \$2.5 billion.
- Bedrock is Precambrian in age, a geological environment known for its abundance of gold, iron, copper and nickel resources.
- Major recent discoveries in the province – by Osisko Mining Corporation for example – support the estimate that up to 60% of Québec's mineral potential remains undiscovered.
- In 2010, Québec ranked as the world's top mining jurisdiction for the third straight year according to the Fraser Institute's study on excellence in the mining field.



# Abitibi Gold Belt

- The Abitibi Gold Belt runs from WaWa Ontario to Val d'Or (Valley of Gold), Québec (650 km approx.)
- The first gold rush started in 1909
- Val d'Or was the birthplace of Québec Mining Boom in 1920
- The gold belt has produced more than 100 mines and 170 million ounces of gold since 1901.
- The Abitibi Greenstone Belt also produced more than 35 billion pounds of zinc, 15 billion pounds of copper, and 400 million ounces of silver.
- The region is attractive for its low cost-per-ounce gold production and the excellent quality of its labour force.
- Osisko Mining Corporation will invest up to 3.25 billion dollars over 20 years in their project near the town of Malartic.
- Threegold is pleased to be partners with this major player on its Adanac and Standard Gold projects.

# South Bay Gold Project Highlights

**Type of project:** Gold

**Claims:** 182

**Hectares:** 6,261.77 (62.62 km<sup>2</sup>)

**Acres:** 15,473.17 (24.18 mi<sup>2</sup>)



**Plato option:** 53 claims

**Hectares:** 926.22 (9.26 km<sup>2</sup>)

**Acres:** 2,288.74 acres (3.58 mi<sup>2</sup>)

## Exploration companies in the area

- Plato Gold Corporation
- Pro-Or Resources
- Adventure Gold
- Galahad Metals
- Alexis Corporation

## Adjacent claims to project

- Plato Gold Corporation
- Pro-Or Resources

## Known deposits in the area

- Blue Note Mining-Croinor Project  
(1.4Mt @ 6.31g/t Au)

- New gold discovery in 2010 surface sampling yielded up to 27 g/t Au in channel samples.
- Five (5) short diamond drill holes were sunk directly below the main occurrence to confirm the extension and orientation of the mineralization
- Land position enlarged by collecting 53 claims from Plato Gold and additional claims by ground staking
- Located in the eastern and most active part of the Val-d'Or camp
- 2011 fall program to include trenching of known zones and drilling.
- An 18 hole, phase1 drill program has been completed
- Assays published March 15, 2012



# Phase II Drill Program Results

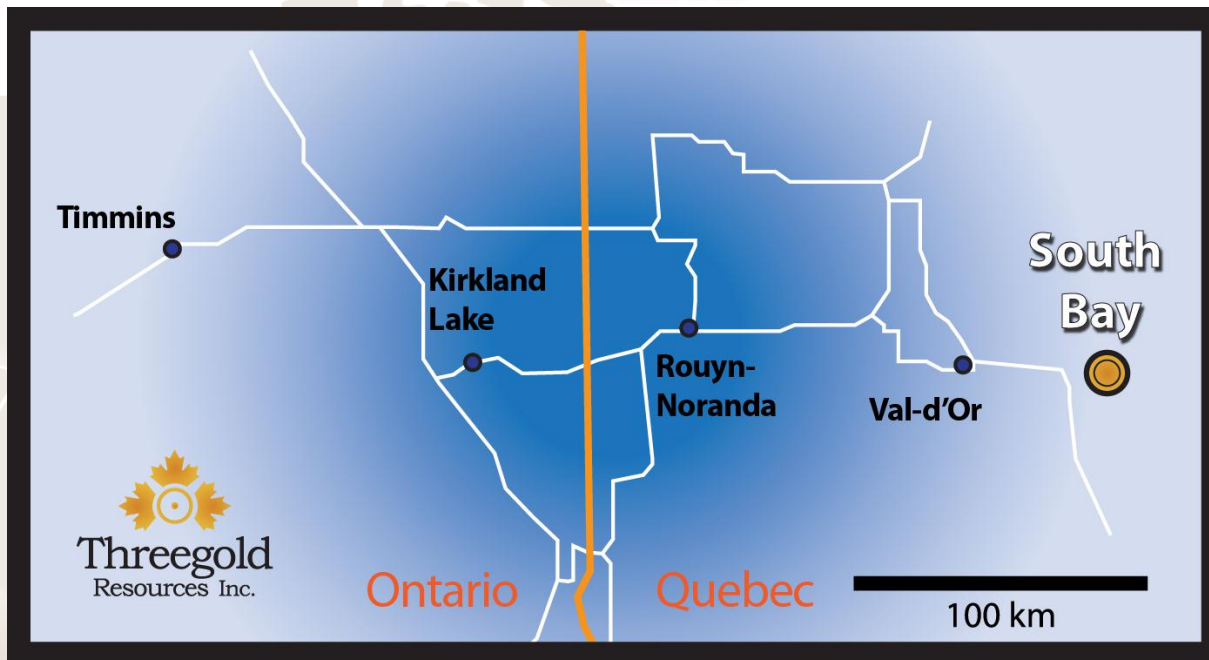
Hole No.	From (m)	To (m)	Length (m)	Aug/t
SB11-01	34.9	43.2	8.3	1.01
Including			3.4	2.1
Including			0.5	6.43
SB11-02	34	39	5	0.82
Including			2	1.79
SB11-03	55.5	58.5	3	0.87
Including			2	1.26
SB11-06	20.7	21.7	1	0.56
Including	72.3	77.2	4.9	1.33
SB11-08	34	35	1	0.97
Including			0.5	1.12
And	42	45.2	3.2	0.5
SB11-10	23	27	4	0.66
including			1	1.09
And	38	38.6	0.6	1.14

Press Release March 15, 2012, highlights:

- 18 holes totaling 1,819 metres
- Threegold has been exploring the South Bay property since the fall of 2010 with the objective of testing historical gold occurrences and assessing the near-surface context of the Main (North) Zone mineralization.
- The 2011 drill program confirms the presence of gold mineralization at shallow depth and highlights the occurrence of an envelope of strong gold mineralization recognizable over a minimum strike length of 250 m and a width ranging from 50 to 100 m

# South Bay Gold Project Overview

The South Bay Project comprises the South Bay property and the Hop O' My Thumb and Vauquelin properties, both of which are optioned from Plato Gold Corp.



The project covers three mineral occurrences discovered and worked in the 1950s. They remained relatively untouched until local prospectors picked up the claims in 2007. Threegold recognized the potential of the eastern portion of the Val-d'Or Formation and optioned the claims in 2009.

# South Bay Gold Exploration Overview

## Geology

The property is underlain by a sequence of alternating intermediate and felsic volcanic rocks of the Val-d'Or Formation intruded by irregular felsic intrusives. These are crosscut by WNW- and NNW-trending shear zones locally mineralized with gold (Au) and/or silver-zinc (Ag-Zn).

## Exploration results

In the fall of 2010, Threegold located the historical North Zone showing and exposed it through trenching over a maximum width of 6.5 metres.

Continuous channel sampling across this NW-trending structure yielded:

Channel Sample – North Zone		
Channel (#)	Length (m)	Au (g/t)
2.0 E	1.05	2.36
3.5 E	0.50	4.01
6.8 E	1.10	1.83
11.6 E	4.30	1.88
15.5 E	0.60	1.02
16.5 E	0.75	26.69

Threegold drilled 5 short holes directly below the main occurrence to confirm the extent and orientation of the mineralization.

Hole	Gold (g/t)	Width (m)	From (m)	To (m)
SB10-01	1.06	5	8	13
<i>including</i>	2.64	0.8	8.7	9.5
SB10-02	0.87	3.1	15.6	18.7
SB10-03	1.2	3.1	16.9	20
<i>including</i>	1.5	1.45	16.9	18.35
SB10-04	1.73	5.3	19.5	25.8
<i>including</i>	2.28	3.1	19.5	22.6
<i>including</i>	6.76	0.9	19.5	20.4
SB10-05	1.39	4.5	18.3	22.8

Historical results for the Silver Zone (150 m south of the South Zone) include:

- 394 oz/t Ag (13,509 g/t Ag) in a grab sample
- 124 oz/t Ag over 2 ft (4,252 g/t Ag over 0.61 m) in drill core

**Threegold** will continue stripping the South and Silver zones to carry out systematic channel sampling and to better understand the structural context before drilling.



# Standard Gold Project Highlights

**Type of Project:** Gold

**Claims:** 75

**Hectares:** 3,304.08 (33.04 km<sup>2</sup>)

**Acres:** 8,164.56 (12.76 mi<sup>2</sup>)

## Exploration companies in the area

- Bowmore Exploration
- Aurizon Mines
- Cartier Resources
- Midland Exploration

## Adjacent claims to project

- Bowmore Exploration
- Aurizon Mines

## Known mines in the area

- North American Palladium - Sleeping Giant



- Centered on the former Standard Gold mine, discovered in 1936 but only went into production after World War II, finally closing in 1953 (production figures not available).
- Sporadic exploration in the 1980s and 1990s followed a 30-year hiatus, but this work focused strictly on the former mine area and known veins
- Acquired in January 2011 from Big Bang Resources, who recognized the potential of the entire project, and not just the former mine site.
- Option to Osisko Mining Corporation who can earn up to a 70% interest in the project (see press release of Feb.14, 2011).
- Osisko transfer the option to Bowmore Exploration Limited (Osisko is a shareholder at 47%) (see press release Aug.15th, 2011)
- Phase 1 drill program completed. Assays published March 29, 2012.

# Phase 1 Drill Program Results

Hole No.	From (m)	To (m)	Length (m)	Aug/t
SG 11-01	10	78	68	0.74
Including	26	27	1	19.05
And	106	150	44	0.59
SG 11-02	54	69	15	0.49
And	147	160	13	0.56
SG 11-05	106	132.5	26.5	0.57
Including	128	129	1	6.03
SG 11-06	51	52	1	7.05
And	69	85	16	0.8
And	275	287	12	0.54
And	339	340	1	7.06
And	365	373	8	1.43
SG 11-07	95	96	1	2.44
And	289	291	2	1.45
And	363	364	1	2.46

## Press Release March 29, 2012 Highlights:

- Objective is to confirm historical gold intersections in proximity to Standard Gold deposit
- Test the host granodiorite dyke for possible extensions to gold mineralization
- Ten hole drill program
- Area covered 3600 metres
- Both (Standard Gold/Duvernny) properties host a kilometric, intense carbonate (ankerite) alteration zone that is the regional exploration target

# Standard Gold Project Option

## **Threegold enters into option agreement with Osisko Mining Corporation Osisko transfer the option to Bowmore Exploration Limited**

(Osisko shareholder at 47%)(see press release Aug.15th,2011)

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**Bowmore can earn a maximum 70% interest by incurring up to \$10 million in exploration expenditures**

To earn 51%

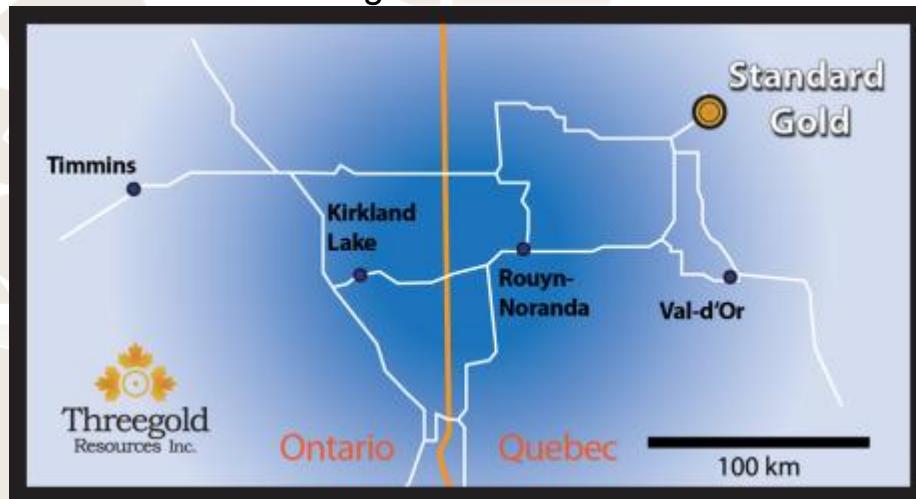
- \$300,000 in cash payments over 5 years
- \$4 million in exploration over 5 years

To earn additional 19% (total 70%)

- Extra \$6 million in exploration or take project to feasibility

# Standard Gold Project Overview

The area is underlain by volcanic rocks (mostly calc-alkaline andesites) of the Arthur Lake Formation in the Abitibi Greenstone Belt. Synvolcanic intrusive dykes and sills of intermediate to mafic composition host a significant portion of the area's known gold.



The Standard Gold project is centered on one such dyke with an interpreted NW-SE trend and crosscutting relationship with surrounding volcanic rocks. The dyke displays extensive oblique and shear-parallel quartz-filled fractures caused by brittle deformation.

The presence of gold in these quartz veins has been well established by earlier exploration work, but the mineral potential of the alteration envelope affecting the entire intrusive rock package remains to be tested. Initial exploration will be conducted in 2011 following an exhaustive compilation of earlier work.

# Adanac Gold Project Highlights

**Type of project:** Gold

**Claims:** 91

**Hectares:** 3,276.35 (32.76 km<sup>2</sup>)

**Acres:** 8,096.03 (12.65 mi<sup>2</sup>)



## Mines in the area

- Agnico-Eagle Mines: Laronde (zn-au-ag-cu)
- Agnico-Eagle Mines: Lapa (au)
- Iamgold: Doyon Mine (au)
- Iamgold: Bousquet Mine (au)

## Exploration companies in the area

- Gold Bullion Development (Granada Deposit)
- Yorbeau Resources
- Adventure Gold
- Globex Mining

## Adjacent claims to the project

- Gold Bullion Development Corp
- RT Minerals
- Jack Stock

## Known deposits in the area

- Aurizon Mines: Joanna Project (M+I: 53.9Mt @ 1.33g/t Au)
- Gold Bullion Development: Granada Deposit

- Located in the core of the Abitibi region, on a splay of the renowned Cadillac-Larder Lake Break.
- Site of the old Adanac mine on the property, which produced an undisclosed quantity of gold ore in the 1930s.
- Two of the three historical shafts on the property were used for small-scale gold production and the third for advanced exploration.
- **Since 2006**
  - Mobile Metal Ion (MMI™) soil geochemistry surveys
  - Local geochemical Soil Gas Hydrocarbon (SGH™) survey property-wide
  - Airborne geophysical aeromagnetic-electromagnetic coverage
- **In 2009**
  - 4,474-metre, 22-hole diamond drilling program on the project
  - Outline of a 1.8-kilometre gold corridor
- **In 2011**
  - Abitibi Geophysics conducted a 3D hole-to-hole Induced Polarization (IP)
  - Threegold enters into an option agreement with Osisko Mining Corporation( see press release May 26<sup>th</sup>, 2011)
  - Budget by Osisko for 2011 \$500,000 (survey, re assays, sampling and small drilling program)



# Adanac Gold Project Option

## **Threegold enters into an option agreement with Osisko Mining Corporation**

*See press release May 26, 2011*

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**Osisko can earn a maximum 70% interest by incurring up to \$14.5 million in exploration expenditures**

To earn 51%

- \$600,000 in cash payments over 4 years
- \$4.5 million in exploration over 4 years

To earn additional 19% (total 70%)

- Extra \$10 million in exploration or take project to feasibility

# Adanac Gold Project Geology

## Geology and Mineralization

The Adanac claims lie south of the Cadillac–Larder Lake Break at the transition between Pontiac sedimentary rocks to the south and Timiskaming sedimentary rocks to the north.



Gold mineralization appears restricted to shear zones where it forms well-defined traceable corridors cutting across Pontiac greywackes and argillites. The gold-bearing shear zones are laced with quartz veins and extensively mineralized with pyrrhotite and pyrite. Deformation dismembered and boudinaged the veins into convoluted centimetre-scale fragments.

Pervasive alteration affected sedimentary rocks in the east part of the property, forming an extensive biotite-sericite-fuchsite-carbonate halo anomalous in gold and mineralized with pyrite and arsenopyrite.

# Barraute Gold Project Overview



**Type of project:** Gold

**Claims:** 6

**Hectares:** 255.73 (2.56 km<sup>2</sup>)

**Acres:** 631.92 (0.99mi<sup>2</sup>)

**Exploration companies in the area**

- Agnico-Eagle Mines
- Abcourt Mines

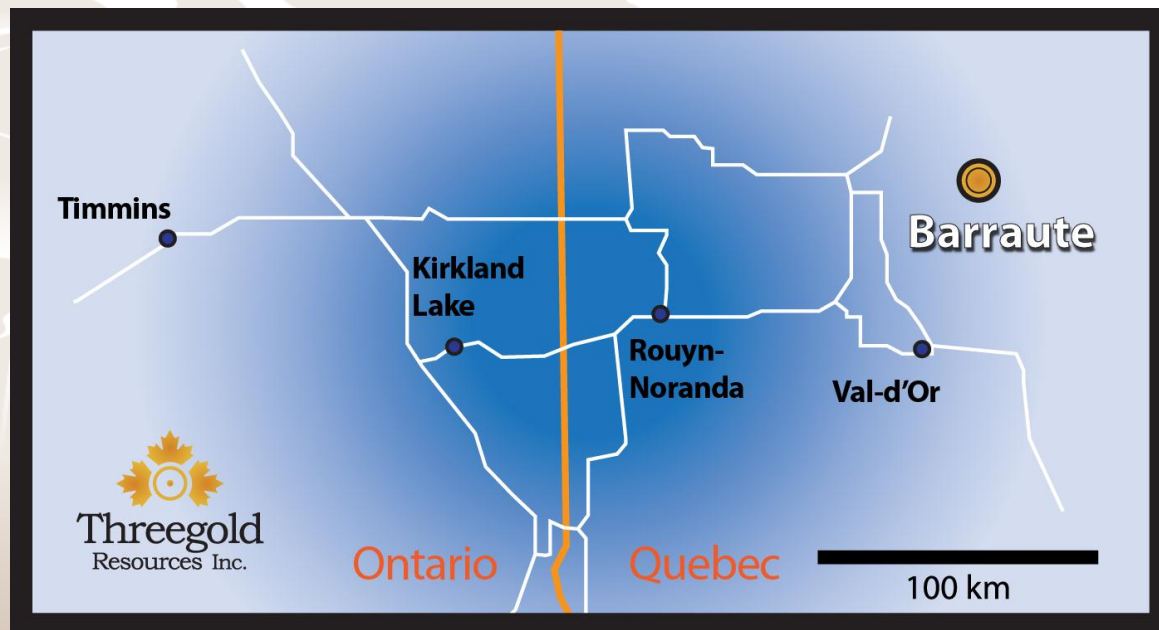
**Adjacent claims to the project**

- Agnico-Eagle Mines

**Known deposits in the area**

- Agnico-Eagle Mines: Swanson deposit (Inferred resource of 504,000t @ 1.93 g/t Au)
- Abcourt Mines: Abcourt-Barvue (M+I resource of 7,018,969t @ 0.138 g/t Au, 61.19 g/t Ag, 3.3% Zn; <http://www.abcourt.com/accueil.html>)

The Barraute property is located on the outskirts of the small town of the same name in the Abitibi region. Threegold will focus on establishing the most prospective geologic setting for the gold-bearing zones, which were traced from surface to a depth of 30 metres by the previous owners.



# Shining Tree Gold Project Overview

**Type of Project:** Gold

**Claims:** 12

**Hectares:** 980.74 (9.81km<sup>2</sup>)

**Acres:** 2,423.46 (3.29 mi<sup>2</sup>)

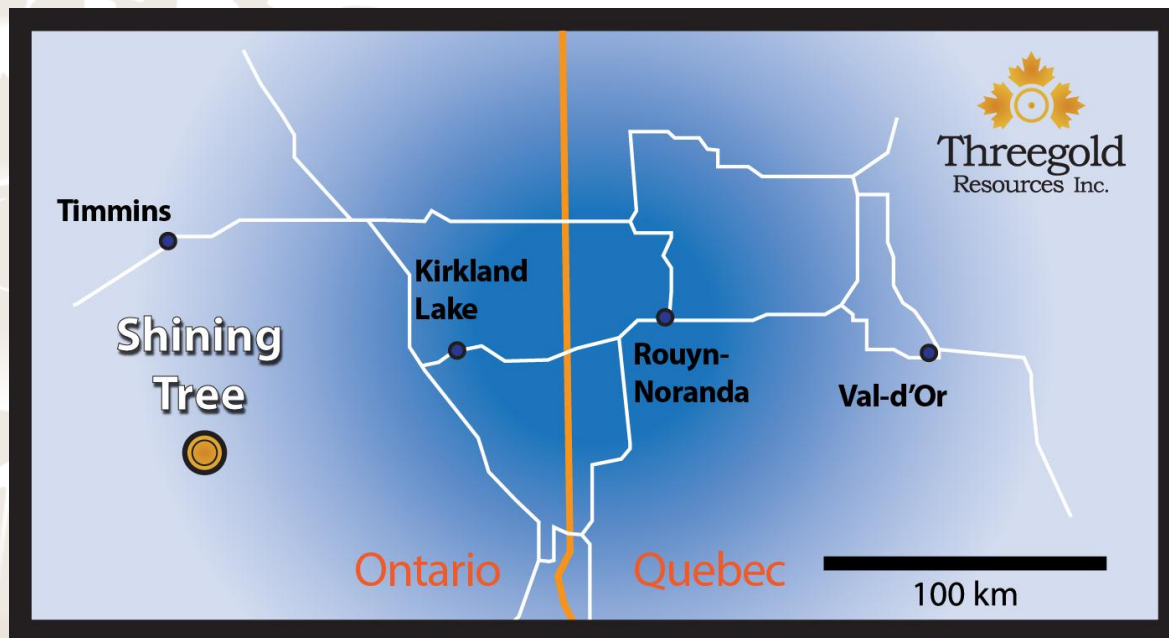


**Exploration companies in the area**

- Creso Exploration
- Golden Phoenix Minerals, Platinex
- Mineral Mountain Resources
- Goldeye Explorations
- Promineral

**Adjacent claims to project**

- Creso Exploration



# Mercier Rare Earth Project Overview

The Mercier project covers a NE-trending alkaline intrusive body about 130 km east of Senneterre in the Abitibi region of Québec.

The intrusive complex was discovered during a regional airborne magnetic survey. Québec Cartier Mining Company staked a bi-lobate area characterized by a high magnetic signature, and subsequent drilling outlined zones with high magnetite content.

Rio Tinto Canada Exploration optioned the project in 1974 and completed soil geochemistry, ground geophysics and a drill fence across the southern lobe of the intrusive, but only assayed one of its three holes targeting copper (up to 0.6% Cu over 1.5 m).

**Type:** Rare Earth Elements (REE)

**Claims:** 64

**Hectares:** 3,641.49 (36.41 km<sup>2</sup>)

**Acres:** 8,998.32 (14.06 mi<sup>2</sup>)

**Exploration companies in the area**

- Laurentian Goldfields





# Mercier Rare Earth Project Overview

## Geology

The Mercier project is centered on a bi-lobate alkaline intrusive body approximately 6 km long by 2-3 km wide (~29 km<sup>2</sup>) in the transition zone of the Grenville Province. The geology of the complex is sketchy due to the limited availability of outcrops and diamond drill hole data. Threegold's drilling in 2008 intersected mainly pyroxenites and gabbros in an equigranular to pegmatitic facies with abundant ultramafic and carbonatitic interlayers.

## Focus on Rare Earths

None of the historical exploration programs, including the work by Rio Tinto Canada Exploration, investigated the project for rare earth (REE) mineralization.

From 2007 to 2010, Threegold conducted an extensive soil geochemistry program to outline copper, niobium and REE targets. These were tested during the company's initial diamond drill program in 2008 (4,418 m) and later in 2010 (3,112 m). The results from these programs confirmed the elevated REE content of the intrusive complex, with anomalous zones up to 100 metres across.



# Exploration Budgets

Property	Operator	Geologist	Budget
South Bay 100%		Antoine Fournier / Robert Tremblay	\$500,000
Standard Gold J.V.		Bowmore	\$750,000
Adanac J.V.		Osisko	\$500,000
Lemieux Dome (Vended to Capstock)		Antoine Fournier / Bernard-Olivier Martel	\$500,000
Barraute 100%		Antoine Fournier / Robert Tremblay	\$50,000
Shinning Tree 100%		Antoine Fournier	\$20,000
Mercier 100%		Antoine Fournier	-

# Why Invest in Threegold?

**People** – Market experienced management with a proven track record, and a technically-inclined and discovery-driven field team

**Projects** – Core projects in one of the world's friendliest mining jurisdictions along the busiest gold-producing belt in Canada

**Solid shareholder and JV Partner** – Osisko Mining Corporation and Bowmore Exploration

**Performance** – Consistently reaching new milestones



# Corporate Directory

**Exchange:** TSX Venture Exchange

**Trading Symbol:** THG.V

**CUSIP:** 885799

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